Leaving Office: Date Left ___/___/____ (Check one circle.)

The period covered is January 1, 2018, through the date of leaving office.

Annual: The period covered is January 1, 2018, through December 31, 2018.

- or -

The period covered is ___/___/____ through December 31, 2018.

Assuming Office: Date assumed ___/___/____

Candidate: Date of Election _______ and office sought, if different than Part 1: _______

4. Schedule Summary (must complete) ► Total number of pages including this cover page: 8

Schedules attached

- or - None - No reportable interests on any schedule

5. Verification

I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete. I acknowledge this is a public document.

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date Signed 02/12/2019 02:24 PM Signature ____________________________

(File the originally signed paper statement with your filing official.)
## EXPANDED STATEMENT LIST

<table>
<thead>
<tr>
<th>Agency Name</th>
<th>Division, Board, Department, District</th>
<th>Position or Title</th>
<th>Jurisdiction</th>
<th>Type of Statement</th>
<th>Period Covered</th>
</tr>
</thead>
<tbody>
<tr>
<td>City of Scotts Valley</td>
<td></td>
<td>Planning Commissioner</td>
<td>City of Scotts Valley</td>
<td>Annual</td>
<td>01/01/18 - 12/18/18</td>
</tr>
<tr>
<td>City of Scotts Valley</td>
<td></td>
<td>Committee Member</td>
<td>City of Scotts Valley</td>
<td>Annual</td>
<td>01/01/18 - 12/31/18</td>
</tr>
</tbody>
</table>
### SCHEDULE A-2

**Investments, Income, and Assets of Business Entities/Trusts**

(Ownership Interest is 10% or Greater)

#### 1. BUSINESS ENTITY OR TRUST

**Laurel Partners LLC**
- **Name:**
- **Address:** 42 Front St Santa Cruz, CA
- **Check one:**
  - Trust, go to 2
  - Business Entity, complete the box, then go to 2

** generalized description of this business

<table>
<thead>
<tr>
<th>Rental Property</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>fair market value</strong></td>
</tr>
<tr>
<td>$0 - $1,999</td>
</tr>
<tr>
<td>$2,000 - $10,000</td>
</tr>
<tr>
<td>$10,001 - $100,000</td>
</tr>
<tr>
<td>$100,001 - $1,000,000</td>
</tr>
<tr>
<td>Over $1,000,000</td>
</tr>
</tbody>
</table>

- **nature of investment:**
  - Partnership
  - Sole Proprietorship
  - LLC
  - Other

- **your business position:** Manager

**Montalvo Homes & Estates**
- **Name:**
- **Address:** 42 Front Street, Santa Cruz, CA 95060
- **Check one:**
  - Trust, go to 2
  - Business Entity, complete the box, then go to 2

** generalized description of this business

<table>
<thead>
<tr>
<th>Real Estate Sales</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>fair market value</strong></td>
</tr>
<tr>
<td>$0 - $1,999</td>
</tr>
<tr>
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</tr>
<tr>
<td>$100,001 - $1,000,000</td>
</tr>
<tr>
<td>Over $1,000,000</td>
</tr>
</tbody>
</table>

- **nature of investment:**
  - Partnership
  - Sole Proprietorship
  - S-Corp
  - Other

- **your business position:** President

#### 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)

- **$0 - $499**
- **$500 - $1,000**
- **$1,001 - $10,000**
- **OVER $10,000**

#### 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF $10,000 OR MORE (Attach a separate sheet if necessary.)

- **None**
- **Names listed below**

**SEE ATTACHED**

#### 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED BY THE BUSINESS ENTITY OR TRUST

**Check one box:**
- **INVESTMENT**
- **REAL PROPERTY**

**42 Front Street, Santa Cruz, CA**

- **Names of Business Entity, if Investment, or Assessor’s Parcel Number or Street Address of Real Property**

<table>
<thead>
<tr>
<th>Rental Property</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>fair market value</strong></td>
</tr>
<tr>
<td>$2,000 - $10,000</td>
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<td>$100,001 - $1,000,000</td>
</tr>
<tr>
<td>Over $1,000,000</td>
</tr>
</tbody>
</table>

- **nature of interest:**
  - Property Ownership/Deed of Trust
  - Stock
  - Partnership
  - Leasehold

- **years remaining:**

- **check box if additional schedules reporting investments or real property are attached**

**SEE ATTACHED**
### 1. BUSINESS ENTITY OR TRUST

**Montalvo Homes & Estates**

- **Name:** Derek Timm
- **Address (Business Address Acceptable):**

**Montalvo Homes & Estates Retirement Plan & Trust**

- **Name:** Derek Timm
- **Address (Business Address Acceptable):**

### 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)

- **None** or **Names listed below**: Sales commissions for properties over $10,000

### 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF $10,000 OR MORE (Attach a separate sheet if necessary.)

- **MoMo**: Majority holdings in Vanguard, own 1 property
- **213 Via Pacifica Blvd. Unit 203 Watsonville, CA 95076**: Leasehold

### 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED BY THE BUSINESS ENTITY OR TRUST

- **42 Front St., Santa Cruz, CA**: Real Estate Sales

**Comments:**

FPPC Form 700 (2018/2019)
FPPC Advice Email: advice@fppc.ca.gov
FPPC Toll-Free Helpline: 866/275-3772 www.fppc.ca.gov Page - 9
BUSINESS ENTITY OR TRUST: Montalvo Homes & Estates

<table>
<thead>
<tr>
<th>Addresses of properties sold in 2017 with Sales Commissions over $10,000</th>
</tr>
</thead>
<tbody>
<tr>
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<tr>
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</tr>
<tr>
<td>1891 Weston Road, Santa Cruz, CA</td>
</tr>
<tr>
<td>1101 Martin Lane, Royal Oaks, CA</td>
</tr>
<tr>
<td>405 Pioneer, Scotts Valley, CA</td>
</tr>
<tr>
<td>5921 Aptos View Road, Aptos, CA</td>
</tr>
<tr>
<td>3 Casa Way, Scotts Valley, CA</td>
</tr>
<tr>
<td>2800 Chesterfield, Santa Cruz, CA</td>
</tr>
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<td>820 Pacific Ave, Santa Cruz, CA</td>
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<td>100 Sims Road, Santa Cruz, CA</td>
</tr>
<tr>
<td>29212 Mission Drive, Hayward, CA</td>
</tr>
<tr>
<td>120 Lauren Circle, Scotts Valley, CA</td>
</tr>
<tr>
<td>147 Viki Court, Scotts Valley, CA</td>
</tr>
<tr>
<td>1400 Eureka Canyon Rd, Corralitos, CA</td>
</tr>
<tr>
<td>99 Pasatiempo Dr Santa Cruz, CA 95060</td>
</tr>
<tr>
<td>7 Rockview Dr Santa Cruz, CA 95062</td>
</tr>
<tr>
<td>4265 Court Dr Santa Cruz, CA 95062</td>
</tr>
<tr>
<td>641 Condor Ave Ben Lomond, CA 95005</td>
</tr>
<tr>
<td>906 Sunset Ln Soquel, CA 95073</td>
</tr>
<tr>
<td>1240 Graham Hill Rd Santa Cruz, CA 95060</td>
</tr>
<tr>
<td>554 Bean Creek Rd Scotts Valley, CA 95066</td>
</tr>
<tr>
<td>212 Silverwood Dr Scotts Valley, CA 95066</td>
</tr>
<tr>
<td>10710 Creekwood Dr Felton, CA 95018</td>
</tr>
<tr>
<td>147 Viki Ct Scotts Valley, CA 95066</td>
</tr>
<tr>
<td>Address</td>
</tr>
<tr>
<td>----------------------------------------------</td>
</tr>
<tr>
<td>1047 17th Ave, Santa Cruz, CA</td>
</tr>
<tr>
<td>4445 Trout Gulch, Aptos, CA</td>
</tr>
<tr>
<td>0 Lupine Lane, Santa Cruz, CA</td>
</tr>
<tr>
<td>101 Cathedral Drive, Aptos, CA</td>
</tr>
<tr>
<td>0 Benson Drive, Santa Cruz, CA</td>
</tr>
<tr>
<td>781 Baker Road, Aptos, CA</td>
</tr>
<tr>
<td>1400 Eureka Canyon Rd, Corralitos, CA</td>
</tr>
</tbody>
</table>
**Name:** Derek Timm

**ASSESSOR’S PARCEL NUMBER OR STREET ADDRESS**

22 Taryn Court

Scotts Valley

**FAIR MARKET VALUE**

- [ ] $2,000 - $10,000
- [ ] $10,001 - $100,000
- [x] $100,001 - $1,000,000
- [ ] Over $1,000,000

**IF APPLICABLE, LIST DATE:**

- [ ] __/__/18
- [ ] ACQUIRED
- [x] DISPOSED

**NATURE OF INTEREST**

- [x] Ownership/Deed of Trust
- [ ] Easement
- [ ] Leasehold
- [ ] Other

- [ ] Yrs. remaining

**IF RENTAL PROPERTY, GROSS INCOME RECEIVED**

- [ ] $0 - $499
- [ ] $500 - $1,000
- [ ] $1,001 - $10,000
- [ ] $10,001 - $100,000
- [ ] OVER $100,000

**SOURCES OF RENTAL INCOME:** If you own a 10% or greater interest, list the name of each tenant that is a single source of income of $10,000 or more.

[ ] None

**ASSESSOR’S PARCEL NUMBER OR STREET ADDRESS**

213 Via Pacifica Unit 203

Watsonville

**FAIR MARKET VALUE**

- [x] $100,001 - $1,000,000
- [ ] Over $1,000,000

**IF APPLICABLE, LIST DATE:**

- [ ] __/__/18
- [x] ACQUIRED
- [ ] DISPOSED

**NATURE OF INTEREST**

- [x] Ownership/Deed of Trust
- [ ] Easement
- [ ] Leasehold
- [ ] Other

- [ ] Yrs. remaining

**IF RENTAL PROPERTY, GROSS INCOME RECEIVED**

- [x] $10,001 - $100,000
- [ ] OVER $100,000

**SOURCES OF RENTAL INCOME:** If you own a 10% or greater interest, list the name of each tenant that is a single source of income of $10,000 or more.

[ ] None

* You are not required to report loans from a commercial lending institution made in the lender’s regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender’s regular course of business must be disclosed as follows:

**NAME OF LENDER**

**ADDRESS (Business Address Acceptable)**

**BUSINESS ACTIVITY, IF ANY, OF LENDER**

**INTEREST RATE**

- [ ] %
- [ ] None

**TERM (Months/Years)**

- [ ]

**HIGHEST BALANCE DURING REPORTING PERIOD**

- [ ] $500 - $1,000
- [ ] $1,001 - $10,000
- [ ] $10,001 - $100,000
- [ ] OVER $100,000
- [ ] Guarantor, if applicable

**NAME OF LENDER**

**ADDRESS (Business Address Acceptable)**

**BUSINESS ACTIVITY, IF ANY, OF LENDER**

**INTEREST RATE**

- [ ] %
- [ ] None

**TERM (Months/Years)**

- [ ]

**HIGHEST BALANCE DURING REPORTING PERIOD**

- [ ] $500 - $1,000
- [ ] $1,001 - $10,000
- [ ] $10,001 - $100,000
- [ ] OVER $100,000
- [ ] Guarantor, if applicable

**Comments:**
### SCHEDULE C
Income, Loans, & Business Positions
(Other than Gifts and Travel Payments)

#### 1. INCOME RECEIVED

<table>
<thead>
<tr>
<th>NAME OF SOURCE OF INCOME</th>
<th>ADDRESS (Business Address Acceptable)</th>
<th>BUSINESS ACTIVITY, IF ANY, SOURCE</th>
</tr>
</thead>
<tbody>
<tr>
<td>Patricia Timm (wife) Sole Proprietor GC Assist</td>
<td>22 Taryn Court Scotts Valley, CA 95066</td>
<td>Legal Consulting</td>
</tr>
<tr>
<td>Looker</td>
<td>101 Church St, Santa Cruz, CA 95060</td>
<td>My wife is attorney for company</td>
</tr>
</tbody>
</table>

**YOUR BUSINESS POSITION**

- I have no position in her business
- I have no position with the company

**GROSS INCOME RECEIVED**

- [ ] No Income - Business Position Only
- $500 - $1,000
- $1,001 - $10,000
- $10,001 - $100,000
- [x] OVER $100,000

**CONSIDERATION FOR WHICH INCOME WAS RECEIVED**

- [ ] Salary
- [x] Spouse’s or registered domestic partner’s income (For self-employed use Schedule A-2.)
- Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.)
- [ ] Sale of (Real property, car, boat, etc.)
- [ ] Loan repayment
- [ ] Commission or Rental Income, list each source of $10,000 or more
- [x] Other

**DESCRIPTION**

- [ ] Hourly billed legal services

**Rental Income, list each source of $10,000 or more**

**Comments:** Wife is an attorney- I hold no position in her business.

#### 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PERIOD

*You are not required to report loans from a commercial lending institution, or any indebtedness created as part of a retail installment or credit card transaction, made in the lender’s regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender’s regular course of business must be disclosed as follows:*

<table>
<thead>
<tr>
<th>NAME OF LENDER*</th>
<th>ADDRESS (Business Address Acceptable)</th>
<th>BUSINESS ACTIVITY, IF ANY, OF LENDER</th>
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</thead>
<tbody>
<tr>
<td>Looker</td>
<td>101 Church St, Santa Cruz, CA 95060</td>
<td>My wife is attorney for company</td>
</tr>
</tbody>
</table>

**INTEREST RATE**

- [ ] %
- [ ] None

**TERM (Months/Years)**

| [ ] None |

**SECURITY FOR LOAN**

- [ ] None
- [x] Personal residence
- [ ] Real Property

**Streets address**

| [ ] Street address |

**City**

| [ ] City |

**Guarantor**

| [ ] Guarantor |

**Other**

| [ ] Other |

**(Describe)**

**Comments:** Wife is an attorney- I hold no position in her business.
1. BUSINESS ENTITY OR TRUST

Montalvo Homes & Estates

Name
42 Front Street, Santa Cruz, CA 95060

Address (Business Address Acceptable)

Check one
Trust, go to 2
Business Entity, complete the box, then go to 2

GENERAL DESCRIPTION OF THIS BUSINESS

Real Estate Sales

FAIR MARKET VALUE
$0 - $1,999
$2,000 - $10,000
$10,001 - $100,000
$100,001 - $1,000,000
Over $1,000,000

IF APPLICABLE, LIST DATE:

ACQUIRED

DISPOSED

17

17

NATURE OF INVESTMENT
Partnership
Sole Proprietorship
S-Corp

YOUR BUSINESS POSITION
President

2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)

FAIR MARKET VALUE
$0 - $499
$500 - $1,000
$1,001 - $10,000
$10,001 - $100,000

IF APPLICABLE, LIST DATE:

ACQUIRED

DISPOSED

17

17

3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF $10,000 OR MORE (Attach a separate sheet if necessary.)

None
Names listed below

SEE ATTACHED

4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED BY THE BUSINESS ENTITY OR TRUST

Check one box:
INVESTMENT
REAL PROPERTY

Name of Business Entity, if Investment, or Assessor's Parcel Number or Street Address of Real Property

Description of Business Activity or City or Other Precise Location of Real Property

FAIR MARKET VALUE
$2,000 - $10,000
$10,001 - $100,000
$100,001 - $1,000,000
Over $1,000,000

IF APPLICABLE, LIST DATE:

ACQUIRED

DISPOSED

17

17

NATURE OF INTEREST
Property Ownership/Deed of Trust
Stock
Partnership
Leasehold

Yrs. remaining
Other

Check box if additional schedules reporting investments or real property are attached

Comments:

Filer's Verification

Derek Timm

City of Scotts Valley

2017/2018 Annual

2017/2018 Annual
Assuming
Leaving
Candidate

I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete.

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

01/25/2019 03:53 PM

Filer's Signature

Electronic Submission
BUSINESS ENTITY OR TRUST: Montalvo Homes & Estates

<table>
<thead>
<tr>
<th>LIST OF REPORTABLE SINGLE SOURCES OF INCOME OF $10,000 OR MORE</th>
</tr>
</thead>
<tbody>
<tr>
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</table>
## SCHEDULE C
### Income, Loans, & Business Positions
(Other than Gifts and Travel Payments)

### 1. INCOME RECEIVED

<table>
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<tr>
<th>NAME OF SOURCE OF INCOME</th>
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<td>Patricia Timm (wife) Sole Proprietor GC Assist</td>
<td>22 Taryn Court Scotts Valley, CA 95066</td>
</tr>
</tbody>
</table>

**BUSINESS ACTIVITY, IF ANY, OF SOURCE**
Legal Consulting

**YOUR BUSINESS POSITION**
I have no position in her business

**GROSS INCOME RECEIVED**
- $500 - $1,000
- $1,001 - $10,000
- $10,001 - $100,000
- OVER $100,000

**CONSIDERATION FOR WHICH INCOME WAS RECEIVED**
- Salary
- Spouse’s or registered domestic partner’s income
- Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.)
- Sale of (Real property, car, boat, etc.)
- Loan repayment
- Commission or Rental Income, list each source of $10,000 or more
- Other Hourly billed legal services

**CONSIDERATION FOR WHICH INCOME WAS RECEIVED**
- Salary
- Spouse’s or registered domestic partner’s income
- Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.)
- Sale of (Real property, car, boat, etc.)
- Loan repayment
- Commission or Rental Income, list each source of $10,000 or more
- Other

### Comments:
Wife is attorney- I hold no position in her business.

### 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PERIOD

*You are not required to report loans from commercial lending institutions, or any indebtedness created as part of a retail installment or credit card transaction, made in the lender’s regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender’s regular course of business must be disclosed as follows:

**NAME OF LENDER**

**ADDRESS (Business Address Acceptable)**

**BUSINESS ACTIVITY, IF ANY, OF LENDER**

**HIGHEST BALANCE DURING REPORTING PERIOD**
- $500 - $1,000
- $1,001 - $10,000
- $10,001 - $100,000
- OVER $100,000

**INTEREST RATE**

**TERM (Months/Years)**

**SECURITY FOR LOAN**
- None
- Personal residence
- Real Property
- Street address
- City
- Guarantor
- Other (Describe)

### Filer’s Verification

**Print Name** Derek Timm
**Office, Agency or Court** City of Scotts Valley
**Statement Type** X 2017/2018 Annual (yr)
**Assuming** 
**Leaving**
**Candidate**

I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete.

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

**Date Signed** 01/25/2019 03:53 PM  
**Filer’s Signature**

Electronic Submission